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# MPO SUMMIT

OCTOBER 18-19, 2023 • MARRIOTT MARQUIS

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# DEVICE ALLIANCE

- Since 2009 DeviceAlliance has been the only multi-disciplinary, non-profit, professional's association non-profit organization focused exclusively on promoting the vitality of Southern California's medical device community.



# California

## Medical Device Industry

**California Life Science Sector (*with supply chain*) produced \$472 Billion in economic output**

**- A major contributor to the state's economic growth. In 2021, it directly employed 335,000 workers with an average wage of \$162,869.**

***The average wage for all other industries in California is half (\$85,126) life science avg.***

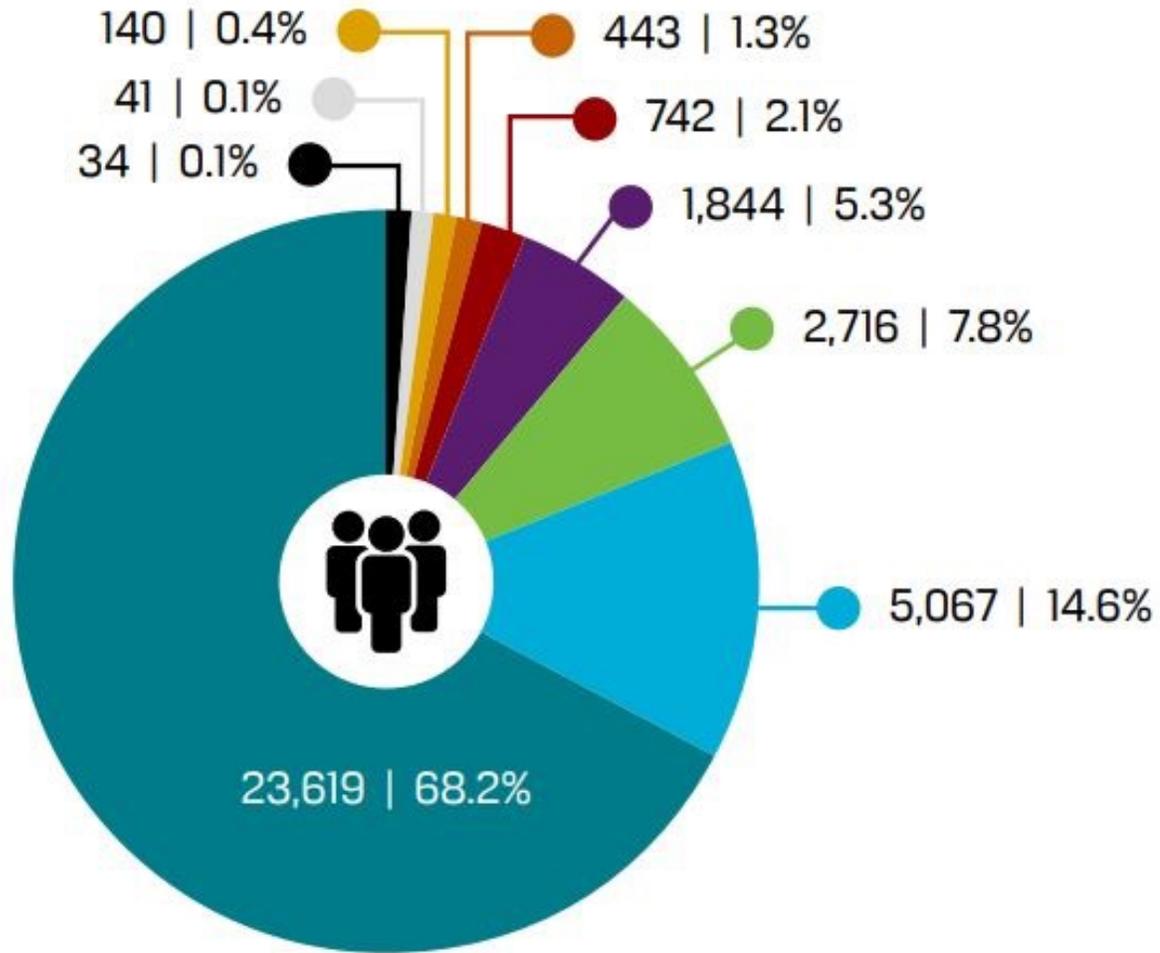


## Life Sciences Establishments By Number Of Employees<sup>17</sup>

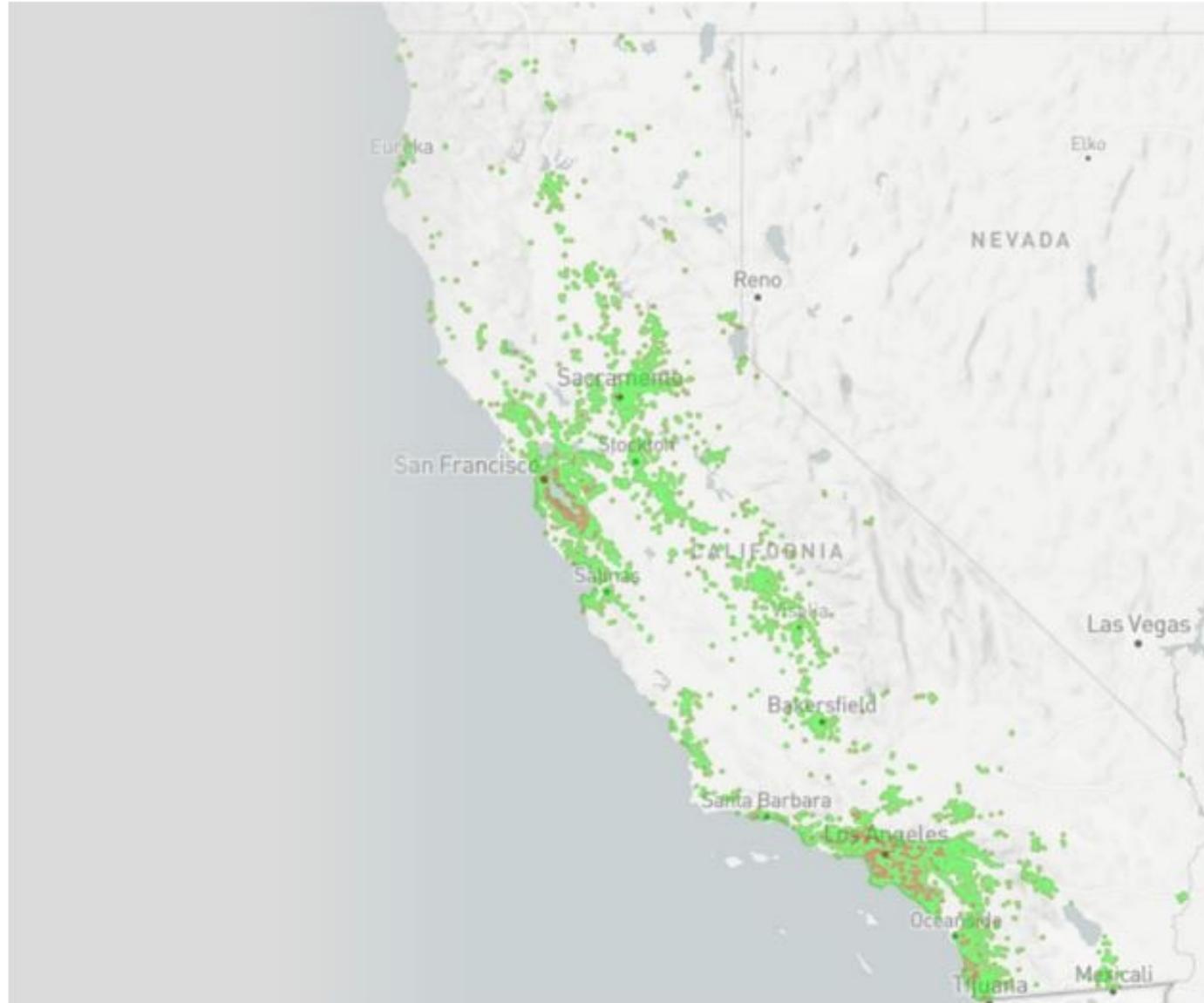
**Establishment Size**  
(Employees)

**Number Of California Life Sciences Establishments**

- 1-4
- 5-9
- 10-19
- 20-49
- 50-99
- 100-249
- 250-499
- 500-999
- 1000+



## Heat Map Of Life Sciences Concentration Of Establishments By Number Of Employees<sup>18</sup>



# Orange County Medical Device Industry

**ORANGE COUNTY's Life Science Sector**  
produced \$46 Billion of economic output

- The industry with the single largest total contributions to Orange County employment were surgical and medical instrument manufacturing and medical with some diagnostic laboratories.





## Orange County Medical Device Industry

California received the largest amount of VC investment in life sciences, coming in at \$17.3 billion.

This amount was more than 50 percent greater than the second-highest state, Massachusetts. These two states combined made up approximately 60 percent of the total life sciences VC investment in the US.





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