

# MPO SUMMIT 2022

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OCTOBER 18-19, 2022 • AUSTIN MARRIOTT DOWNTOWN



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Dear MPO Summit Attendee,

We are pleased to welcome you to the MPO Summit in Austin, Texas, home to fantastic innovation and healthcare technology development. With the trying times we all experienced over the past few years, we are excited to once again host you at a spectacular venue in a wonderful region. Austin, along with all of Texas, offers exceptional growth opportunities for medical device manufacturers.

According to the Austin Chamber, there are nearly 300 life sciences companies in the region, and a workforce of over 18,000 is focused on the highest growth segments and research areas in the industry, including the specialties of biologics, medical devices, diagnostics, pharmaceutical, contract research, and others. The medical device industry accounts for 30% of this, making it the largest of all the life science segments. Looking at the entire state, more than 3,900 companies with 97,600 workers make Texas one of the leading biotech states in the country.

There are more than 20 colleges and universities providing life sciences-related and healthcare education in the Austin region. The University of Texas at Austin, a Tier 1 research university, is the driver for innovation with over \$680 million in annual research funding. Over 50 research units are related to the life sciences.

Austin Community College's Bioscience Incubator provides leasable wet lab space and an innovative work environment for Austin's growing cadre of life science entrepreneurs. Austin Community College is also home to InnovATEBIO, a National Science Foundation-funded center supporting biotechnology education programs and involving educational, trade, and industry partners across the country.

In the Austin metro area, you'll find a combined enrollment of 177,000 students in four-year and community colleges. This provides an ample supply of well-educated workers to area employers. Within 200 miles of Austin, an additional 86 four-year colleges and universities enroll nearly 468,000 students, providing one of the world's strongest talent pools. Life and physical scientists number over 5,100 in the metropolitan area's workforce—approximately 47% of those are in life sciences fields. Additional information about the region can be found at the Austin Chamber website ([www.austinchamber.com](http://www.austinchamber.com)).

With every MPO Summit, the primary focus is on facilitating education and networking for all attendees; we kept this mission at the top of our minds for this year's event. Maintaining a focus on medical device outsourcing alongside related critical concerns, the MPO Summit draws from having a close eye on significant issues relevant to members of the industry. We've assembled speakers to address these vital concerns with an educational agenda we feel addresses your needs perfectly.

Take advantage of the networking breaks between sessions to visit with sponsor companies, supporting organizations, speakers, and, of course, the staff of MPO. All are excited to have an opportunity to hear your specific challenges and concerns.

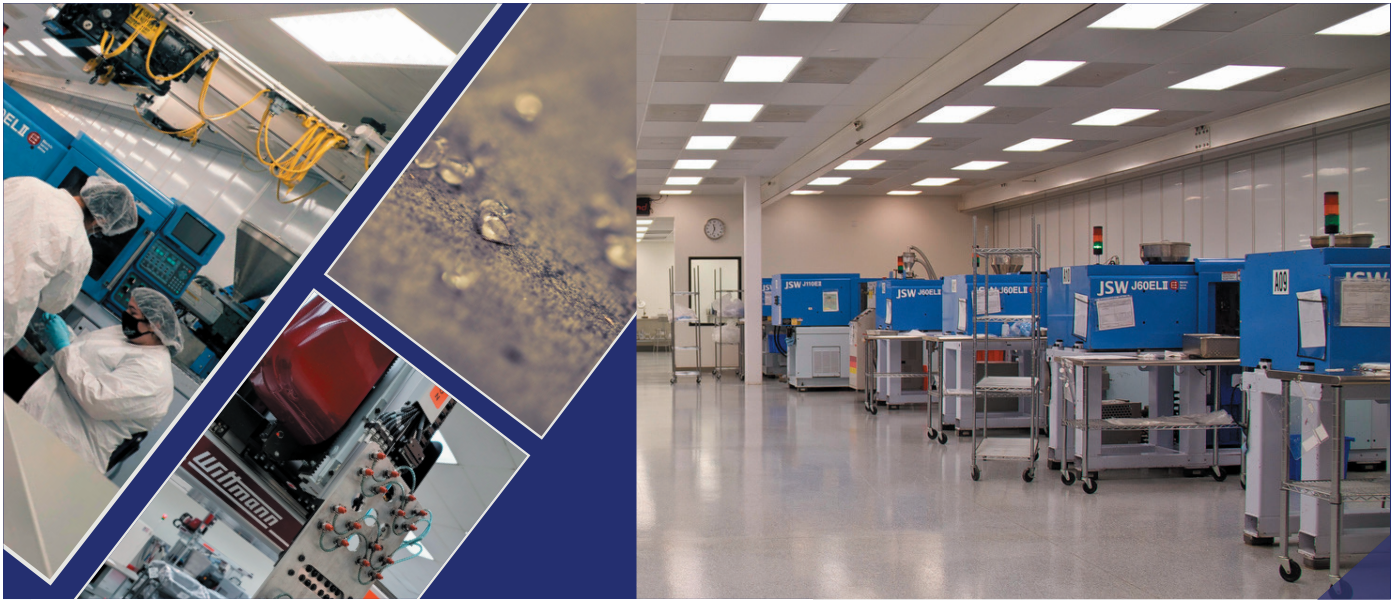
We hope you enjoy your time in Austin and find the 2022 MPO Summit to be a valuable experience that caters to your professional needs. If there's anything we can do to make your time here more beneficial, please let us know.



Howard A. Revitch  
Group Publisher  
*Medical Product Outsourcing*  
*Orthopedic Design & Technology*



Sean Fenske  
Editor-in-Chief  
*Medical Product Outsourcing*  
*Orthopedic Design & Technology*



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## TUESDAY, OCTOBER 18

LOCATION: WALLER BALLROOM, AUSTIN MARRIOTT DOWNTOWN

### 7:00-8:40 a.m.

Registration & Continental Breakfast

### 8:40-8:45 a.m.

Welcome Address

#### Speakers:

Howard Revitch, MPO/ODT Group Publisher

Sean Fenske, MPO/ODT Editor-in-Chief

### 8:45-9:00 a.m.

Welcome to Texas

**Speaker:** Danielle Lobsinger Bush, Director of Policy, Texas Healthcare & Bioscience Institute

### 9:00-9:45 a.m.

State of the Industry

**Speaker:** Bryan Hughes, Director, P&M Corporate Finance

### 9:45-10:30 a.m.

What Does the Future of Work Look Like in the Medtech Industry?

**Speaker:** Joshua Vesely, Senior Vice President, Randstad Life Sciences

### 10:30-11:15 a.m.

Networking Break

### 11:15 a.m.-12:15 p.m.

The Medtech Supply Chain: Reworking the Equation

**Moderator:** David Mabie, President, CincyMED

#### Panelists:

Samantha Betancourt, Head of Strategy and Marketing, UPS Healthcare

Joshua Chaidez, Vice President Global Supply Chain, Intuitive Surgical

Howard Levy, Vice President – Global Sourcing, Zimmer Biomet

Steve Livernois, VP Procurement, Direct and R&D Procurement, BD

Ozzie Murillo, Senior Director of Global Supply Chain and Advanced Sourcing, Flex Health Solutions

### 12:15-1:45 p.m.

Networking Luncheon

### 1:45-2:30 p.m.

Creating Flow in High-Variety Environments

**Speaker:** Michael Maxon, Senior Associate, Duggan Associates

### 2:30-3:15 p.m.

Cybersecurity: Securing the Movement Toward Connected Health

#### Speakers:

Penny Chase, Information Technology and Cybersecurity Integrator, MITRE

Margie Zuk, Senior Principal Cybersecurity Engineer, MITRE

### 3:15-4:00 p.m.

Networking Break

### 4:00-5:00 p.m.

Alleviating Supply Chain Challenges with a Manufacturing Partner

**Moderator:** Chris Oleksy, Founder & CEO, Oleksy Enterprises, SCHAIN101

#### Panelists:

John Braun, Director of Finance & Administration, rms Company

Stacey Christensen, Director of Operations, OsteoCentric Technologies

Terry Lubben, Senior Vice President of Operations, Treace Medical Concepts

John Nino, CEO, Life Science Outsourcing

David Schultz, VP—Chief Supply Chain Officer, Westfall Technik

### 5:15-7:15 p.m.

Networking Reception

## WEDNESDAY, OCTOBER 19

LOCATION: WALLER BALLROOM, AUSTIN MARRIOTT DOWNTOWN

### 7:30-9:00 a.m.

Registration & Continental Breakfast

### 9:00-9:45 a.m.

How Smart Should Your Medical Device Be?

**Speaker:** Tom Wilmering, Principal and Consultant, Mold Metis

### 9:45-10:30 a.m.

Quality 4.0: Considering a Holistic Approach to Industry 4.0

**Speaker:** Christine Kattappuram, Senior Director, MedTech Strategy, Veeva Systems

### 10:30-11:15 a.m.

Networking Break

### 11:15 a.m.-12:15 p.m.

Shifting Manufacturing: Is Nearshoring the Answer for Medtech?

**Moderator:** David Sheppard, Managing Director, MedWorld Advisors

#### Panelists:

Lisa Anderson, Founder and President, LMA Consulting Group Inc.

Steven A. Colantuoni, Director of Corporate Marketing, The Central American Group

Tony Gonzalez, President, Flexan

Yarisol Lopez, Deputy Executive Director, National Free Zones Council of the Dominican Republic

Carlos Wong, Managing Director, Coyol Free Zone (Costa Rica)

### 12:15-3:15 p.m.

Working Luncheon and Supply Chain Workshop

**Presenter:** Chris Oleksy, Founder & CEO, Oleksy Enterprises, SCHAIN101

*\*All session times, speakers and content are subject to change.*



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**Lisa Anderson***Founder and President**LMA Consulting Group Inc.*

Lisa Anderson is the founder and president of LMA Consulting Group Inc., specializing in manufacturing strategy and end-to-end supply chain transformation. Known as The Strongest Link in Your Supply Chain, LMA Consulting focuses on maximizing the customer experience and enabling profitable, scalable, dramatic business growth. With practical industry experience in manufacturing, Anderson works with companies to bridge the gap between supply chain strategy and execution to dramatically improve service levels, accelerate cash flow, and maximize profits. She partners to improve supply chain and operational efficiencies through the implementation of process improvement programs such as Sales, Inventory and Operations Planning (S&OP/SIOP) and in selecting, leveraging, and implementing ERP Systems. Recognized as a Supply Chain thought leader by SelectHub, Anderson has been named a Top 40 B2B Tech Influencer by arketi group, a Top 50 ERP Influencer by Washington-Frank, one of the most influential in Supply Chain by SAP, and a woman leader in Supply Chain by RateLinx.

**Samantha Betancourt***Head of Strategy and Marketing**UPS Healthcare*

Samantha Betancourt is Head of Strategy and Marketing at UPS Healthcare. In this role, she leads the strategic vision and positioning of UPS Healthcare as a provider of end-to-end healthcare logistics solutions including inventory management, cold chain packaging and shipping, storage and fulfillment of medical devices, and lab and clinical trial logistics. Before joining UPS, Betancourt held the position of Vice President, Supply Chain and External Operations at Ortho Clinical Diagnostics, where she was responsible for global logistics planning, procurement, external manufacturing partnerships, and supply chain analytics. She has more than 20 years in various global commercial and operational positions for companies including KEMET, Flex, TE Connectivity, and BPL Plasma. Her industry experience includes contract manufacturing, telecommunications, technology, pharma, and medical devices. Betancourt earned her Bachelor of Arts degree in History from the University of Florida and a Master of Science in International Business from Central Michigan University. She also received a certificate in Financial Management from Cornell University.

**John Braun***Director of Finance & Administration**rms Company*

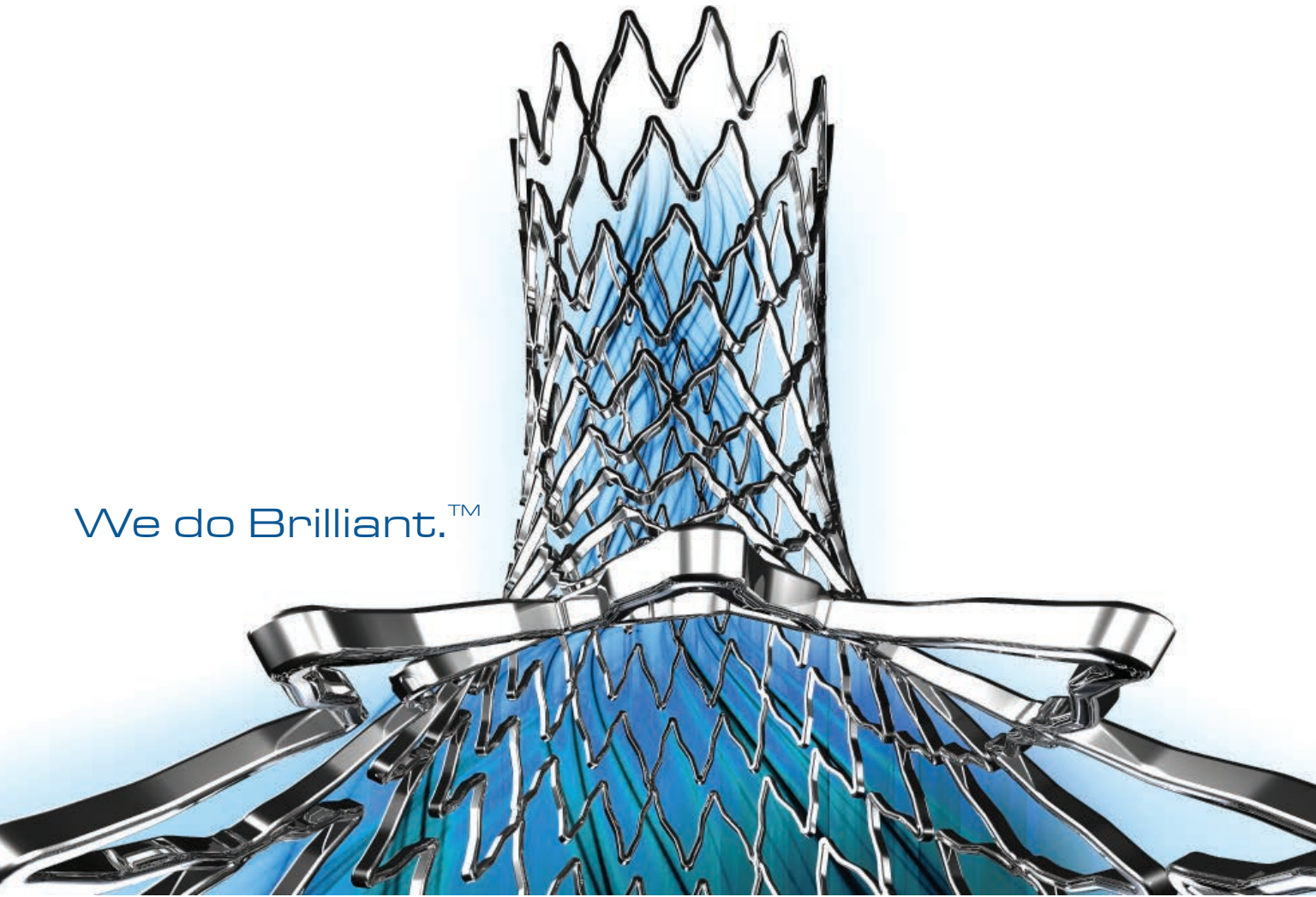
John Braun is the director of Finance and Administration at rms Company, a contract manufacturer of high-quality, tight-tolerance medical implants, components, and sub-assemblies. He has held this position for the last 10 years. In addition to managing the finance and accounting teams, Braun also manages the supply chain (purchasing, shipping, receiving, and material control), maintenance (machine and facilities), and tooling and grinding teams. He has spent the whole of his career working in a manufacturing environment. Braun began his career on the shop floor of an aerospace company and moved through the ranks in various finance and accounting roles at both large and small manufacturing companies including Siemens Water Technologies, Andersen Windows, and Lucas Aerospace. He takes pride in the companies he works for; he is results-driven and does whatever he can to help them succeed. Braun received a BA in Accounting from Valley City State University.

**Danielle Lobsinger Bush***Director of Policy**Texas Healthcare & Bioscience Institute*

Danielle Lobsinger Bush is the director of policy for the Texas Healthcare and Bioscience Institute—a trade association representing the life science industry in Texas. As director of policy, she plays a key role advocating on issues important to the life sciences industry in Texas at both the state and federal level. She has nearly 10 years of legislative engagement and public policy advocacy experience. In her previous roles as assistant director of policy and as a government relations specialist at the Texas Health and Human Services Commission, she received in-depth exposure to the leadership decision-making in important government health-related programs, including the Texas Medicaid Program, and she also had firsthand experience navigating the relationships between the agency and the Texas Legislature. Prior to that, Bush worked both for a statewide trade association, engaged in front-line advocacy efforts, and in the Texas Capitol, learning the legislative process firsthand as a district director and legislative aide for a State Representative. She holds a bachelor's degree from the University of Missouri.

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**Joshua Chaidez**

*Vice President Global Supply Chain  
Intuitive Surgical*

Joshua Chaidez is VP of Global Supply Chain at Intuitive Surgical, a global technology leader in minimally invasive care and the pioneer of robotic-assisted surgery. Intuitive brings nearly three decades of leadership in robotic-assisted surgical technology and solutions to its offerings and develops, manufactures, and markets the da Vinci Surgical System and the Ion endoluminal system. Chaidez has more than 20 years in support of Intuitive's mission, serving various roles in Operations including Procurement, Planning, and Materials Management. In his current position, he is responsible for direct materials supply chain management across all Intuitive's business units. His span of responsibility includes New Product Introduction to Sustaining Operations, and through End of Life. Chaidez oversees a global team that manages commercialization of new products, strategic sourcing, procurement, and a center of excellence for supply chain business process, applications, and tools. Overall, he has over 30 years of operations experience in high tech and medical device environments.

**Penny Chase**

*Information Technology and Cybersecurity Integrator  
MITRE*

Penny Chase is the Information Technology and Cybersecurity Integrator in the Human- and Data-Centered Solutions Technical Center at MITRE. She has led MITRE and government-sponsored projects in numerous cybersecurity and malware threat and analysis efforts, including sharing healthcare fraud data and applying natural language processing to medical device adverse event reports. Chase currently supports MITRE's U.S. Food and Drug Administration (FDA)/Center for Devices and Radiological Health (CDRH) projects on medical device cybersecurity (leading the effort to develop a Common Vulnerability Scoring System rubric tailored to medical devices) and MITRE's cybersecurity architecture and workforce development work for U.S. Veterans Affairs. Previously, she led the Malware Attribute Enumeration Characterization (MAEC) project for the Department of Homeland Security (DHS); served as the Deputy Director of the Advanced Research and Development Activity (ARDA) Northeast Regional Research Center, managing workshops that addressed Intelligence Community challenge problems; and was a member of the National Aeronautics and Space Administration (NASA) Advisory Council's subcommittee on Avionics, Software, and Cybersecurity. Chase earned an M.A. in the History of Science and an M.S. in Computer Science from Harvard University.

**Stacey Christensen**

*Director of Operations  
OsteoCentric Technologies*

Stacey Christensen leads the operations functions at OsteoCentric, including supplier management, planning, forecasting, field inventory management, and customer service. She brings over 25 years of operational management experience in the spine, biologics, orthopedic, and trauma industries. Christensen has worked for all sizes of medical device companies, ranging from startup to multibillion dollar companies. Before joining OsteoCentric, she held various management positions in Operations with DJO, Integra Lifesciences, Orthofix, Medtronic, and Biomet. Christensen graduated from The Ohio State University with a Bachelor's in Production and Operations management, along with a minor in Accounting.

**Steven A. Colantuoni**

*Director of Corporate Marketing  
The Central American Group*

Steven A. Colantuoni has more than three decades of experience in leading marketing efforts to bring foreign direct investment in manufacturing to Latin American industrial parks, free zones, and shelter companies. He has successfully worked as a part of teams that have brought significant medical device, automotive, electronics, aerospace, and general manufacturing companies to industrial zones throughout the region. He is currently heading marketing activities formulated to bring FDI to the Central American Group's Green Park Free Zone in Alajuela, Costa Rica. In addition to possessing expertise in traditional marketing methods, Colantuoni is highly experienced in formulating and using integrated online strategies to deliver his organization's message to potential manufacturing investors successfully. He is proficient and effective in producing and scripting materials (text, video, and audio) for content marketing campaigns. In addition, he produces relevant and valuable text for industry blogs. He has expertise in data-based manufacturing market research, lead generation, search engine optimization (SEO), and search engine marketing (SEM). He also excels in creating and executing highly targeted email marketing campaigns. He has been published in leading economic development and trade industry publications.



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- Streamlined Scaling & Next Gen Planning



**Tony Gonzalez**  
*President*  
*Flexan*

Tony Gonzalez serves as President of Flexan, a global medical device contract design and manufacturing company, which was acquired by ILC Dover in August 2021. He brings more than 20 years of experience from the medical device, contract electronics manufacturing, and telecommunications industries. Gonzalez has been recognized for his strong strategic, leadership, decision-making, and technical capabilities. He most recently served as president, CRM & Neuromodulation for Integer Holdings Corporation. While there, he also held roles in operations, strategic projects, customer service, and supply chain. Gonzalez has held leadership positions at Sanmina-Sci Corporation and Bellsouth Telecommunications. He earned his Executive MBA from University of Southern California, Master of Science in Business Administration from Mississippi State University, and Bachelor's degree in Finance and Business Administration from Universidad Panamericana.



**Bryan Hughes**  
*Director*  
*P&M Corporate Finance*

Bryan Hughes is a director of PMCF and leads the firm's medical technology team. His practice focuses on assisting clients with mergers and acquisitions, leveraged buyouts, private placements, financings, valuation and strategic consulting. His clients have ranged from global medical technology companies to small, privately held businesses.



**Christine Kattappuram**  
*Senior Director, MedTech Strategy*  
*Veeva Systems*

Christine Kattappuram is a Senior Director, MedTech Strategy with 15+ years of strategy and operations experience across healthcare, retail, technology, and financial services clients. She currently serves as Market Owner working with sales, marketing, services, solution consulting, and customer success to implement leading technology solutions across a variety of medtech organizations. Kattappuram has led projects that include process improvement, product selection, new product development, system modifications, and implementations. She leverages data and proven root-cause analysis techniques to solve complex, global challenges and design innovative and transformative solutions. She has helped to develop organizational strategies with full top-down and bottom-up transformations improving the ability to achieve mission objectives and gain substantial operational efficiencies. Kattappuram was trained at GE as a Lean Six Sigma Black Belt and Project Management Professional and has enterprise level experience with cross functional teams including executive stakeholders, suppliers, and customers.



**Howard Levy**  
*Vice President – Global Sourcing*  
*Zimmer Biomet*

Howard Levy is Vice President – Global Sourcing at Zimmer Biomet, a global medical technology leader with a comprehensive portfolio designed to maximize mobility and improve health. Since 2015, Levy has led all of Zimmer Biomet's direct and indirect sourcing, including global sites in North America, Europe, and Asia. Prior to the Zimmer Biomet merger, he was Chief Procurement Officer at Biomet. Levy joined Biomet in 2007 and created a new global sourcing organization. Before Biomet, he served as Chief Procurement Officer at Ryerson (metals distributor), and as a Senior Vice President of Purchasing at Case New Holland (agriculture and construction manufacturer) and CSX (a freight railroad). Levy also led all global direct and indirect sourcing as well as supplier quality at Navistar International Transportation Company (truck and engine manufacturer). Earlier in his career, he held a variety of purchasing positions with Ford Motor Company.



### Steve Livernois

*VP Procurement, Direct and R&D Procurement  
BD*

Steve Livernois serves as Vice President of Procurement for Direct Materials and R&D Sourcing for BD (Becton, Dickinson and Company), a leading global medical technology company headquartered in Franklin Lakes, N.J. In this role, he oversees the global sourcing and supplier management activities for finished goods, direct materials, and new product development. As a member of the Procurement Leadership Team, Livernois is also responsible for setting the strategic direction of the function in support of the Business. He joined BD in 2002 as a Global Category Manager in Procurement. After various roles of increasing responsibility within Procurement, Livernois was promoted to Vice President of Procurement in 2012. Prior to BD, he held positions at AlliedSignal and Corvis Corporation in the areas of Procurement and Supply Chain.



### Yarisol Lopez

*Deputy Executive Director*

*National Free Zones Council of the Dominican Republic*

Yarisol Lopez is a foreign trade professional, with more than 27 years of experience in the free zone sector. She offers vast competence in exports promotion, attraction of investment, international business, as well as in projects for the promotion of industrial linkages. Lopez has participated in multiple national and international trade fairs and events, as well as trade missions in various subsectors, including medical devices, among others, with the purpose of attracting foreign investment to the Dominican Republic, presenting the favorable scheme of incentives for the free trade zones sector in the country. She was part of the team that worked on the review of the productive transformation policies of the Dominican Republic, carried out by the Organization for Economic Cooperation and Development (OECD). Lopez is a Summa Cum Laude graduate in Hotels Management and Tourism from the National University Pedro Henriquez Urena (UNPHU) in the Dominican Republic, complementing her professional experience in the free zone sector with studies, conferences, and seminars conducted in the Republic of Korea, Ecuador, the United States, and China, as well as the Foreign Affairs Ministry of the Dominican Republic.



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**Terry Lubben**

*Senior Vice President of Operations  
Treace Medical Concepts*

Terry Lubben is the senior vice president of operations for Treace Medical Concepts. In this role, he is responsible for the strategic development and execution of the company's operations, supply chain, manufacturing, and supplier management, as well as facilities functions. Lubben has over 30 years of experience in global operations, including supply chain, manufacturing, IT, facilities, manufacturing engineering, technical service, and customer service. Prior to joining Treace, he worked for Cantel Medical as senior vice president of operations and global supply chain. Prior to that, Lubben spent nearly 20 years in supply chain and operations leadership roles for Smiths Medical, Medtronic, Covidien, SuperDimension, The Toro Company, and DLP Inc. He received a Master of Business Administration degree from Grand Valley State University and a Bachelors of Business Administration from Calvin University.

**David Mabie**

*President  
CincyMED*

Dave Mabie started his 30-year career in the Life Sciences industry in technical sales of medical raw materials, later moving into program management, marketing, and director roles for injection molded components and manufacturing of Class II and Class III single-use medical devices. From 2006 to 2019, he served as Vice President, Business Development for outsourced manufacturing partners ATEK Medical (exited to VENTION Medical 2011), followed by Providien (exited to Carlisle CIT 2019), where he assisted the world's leading medical device companies by shifting manufacturing within the U.S. and to Costa Rica and Mexico for improved quality, lower cost of manufacturing, and supply chain consolidation. To meet demand during his time at ATEK, the company expanded capacity by adding one new manufacturing operation in the United States and two in Costa Rica, all within a span of five years. In 2010, ATEK was named by *Inc.* magazine as a U.S. Top 500 growth company.

**Michael Maxon**

*Senior Associate  
Duggan Associates*

Michael Maxon has worked in Lean and operational excellence for over 25 years. He has worked with aerospace and private equity clients, conducting training and implementation of Operational Excellence, including large-scale, diverse projects. Having spent the majority of his career working for GKN, Maxon understands what it takes to implement and sustain operational excellence.

**Ozzie Murillo**

*Senior Director of Global Supply Chain and Advanced Sourcing  
Flex Health Solutions*

Ozzie Murillo is senior director of Global Supply Chain and Advanced Sourcing for Health Solutions at Flex, a \$3 billion medical device business unit. In this role, he provides supply chain and risk management strategies for customer manufacturing solutions. His breadth of responsibility includes lifecycle management from design to commercialization through end of life. Murillo brings more than 20 years of medical supply chain experience working in contract manufacturing, with OEMs on establishing resilient supply chains, and ensuring security of supply. He has worked closely with major medical healthcare companies, mid-level OEM medical device firms, and startups. Murillo has experience leading global teams across all supply chain disciplines in all worldwide regions while managing multi-national supply bases. He has a Bachelor's degree from the University of California, Los Angeles; an MBA from the University of the Incarnate Word, and an MS from UT San Antonio. Murillo has been certified as a supply chain professional in the U.S., Europe, and Canada, as well as a certified professional negotiator and certified project management professional.



**John Nino**  
CEO

*Life Science Outsourcing*

John Nino is the CEO of Life Science Outsourcing Inc. and has over 30 years of experience in manufacturing, production operations, program management, and product development. He has held executive leadership, senior operations, and technical positions with aerospace, medical device, automotive OEMs, and business development companies. He also has extensive U.S. and offshore contract manufacturing experience. Nino holds a Bachelor of Science Degree in Engineering from the University of California with an emphasis in robotics. He is Lean Manufacturing trained and has won multiple awards for his healthcare and aerospace achievements. He holds over 20 utility and design patents related to surgical instrumentation and related technologies.



**Chris Oleksy**

*Founder & CEO*

*Oleksy Enterprises & SCHAIN101*

Christopher Oleksy is Founder and CEO of Oleksy Enterprises and currently, SCHAIN101, an Oleksy Enterprise Company. He is widely known as a supply chain pioneer and thought leader who has developed, authored, presented, and successfully implemented customer-focused supply chain execution worldwide for over 40 years. Oleksy has held executive management positions within the medical device contract manufacturing industry at ATEK Medical and Integra Biotechnical as well as lead strategic supply chain transformation at two Fortune 50 Companies—Medtronic and Dow Corning. Additionally, he served as CEO of Emergent Respiratory, before transitioning it to a group of partners. This vast, unique experience set encompassing the entire supply chain continuum positions Oleksy to assist organizations of all types regardless of where they sit within their supply chain—"chain of chains." Oleksy is currently launching SCHAIN101—a revolutionary case-study driven approach to assist and mentor organizations on the application of world-class supply chain principles. SCHAIN101 will offer various immersion-based apprentice sessions at its headquarters in San Diego, Calif., as well as on site at customer locations. Additionally, SCHAIN101.COM will provide topic-specific content online.



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**David Schultz**

*VP—Chief Supply Chain Officer  
Westfall Technik*

David Schultz is a senior management executive whose broad business experience and data-driven approach enables organizations to dramatically reduce costs in extremely competitive markets. He is an imaginative dealmaker passionate about building trusting relationships and highly skilled at managing several billion dollars of spend resulting in significant dividends and speed-to-margin. He brings highly relevant and valuable experience with global companies, including Boston Scientific, GE, CONMED Corporation, and through leading a joint-venture business in partnership with Nipro (A Jabil Company). Schultz has also held several advisory board positions, primarily with early-stage companies, as they navigate through the challenging funding process in support of their future growth initiatives. Prior to joining Westfall, Schultz served as VP CSCO/Chief Procurement Officer for multiple publicly held companies. He has held several cross-functional roles culminating in full P & L responsibilities and thrives in organizations that promote and support the acquisition of new skills, technologies, and transformative thinking. He has spent much of his career building winning teams that are highly engaged and focused on making a difference.

**David Sheppard**

*Managing Director  
MedWorld Advisors*

David Sheppard has been a leader in the medical device industry for more than 30 years. His experience includes positions such as GM and VP, as well as high impact sales and marketing leadership roles at major Fortune 500 corporations (Medtronic/Covidien, BD/Bard, Cooper and Ciba). His achievements also involve work at startup organizations (including working pre-IPO on a successful IPO company). As a managing director at MedWorld Advisors, Sheppard is focused on exit strategies for the MedDevice, BioTech, DentalTech, DigitalHealthTec, and OEM Medtech companies. For M&A, the goal is to help small- and medium-sized companies maximize their value with their exit strategy and/or achieve success with their acquisition strategy. Having completed international/cross-border deals, an important component to MedWorld's success is its global reach and ability to cross boundaries to successfully facilitate transactions. In addition to M&A achievements at MedWorld Advisors, his medtech career worldwide results include completing distribution and licensing deals with international businesses, comprising of major Fortune 500 companies (e.g., GE, Philips, Stryker, NK, Mindray, etc.) as well as smaller entities. These experiences have led to a global network of contacts with channel partners both large and small. Sheppard has been involved in "go-to-market" strategies on every major developed continent (Europe, Asia, Africa, Australia, North and South America).

**Joshua Vesely**

*Senior Vice President  
Randstad Life Sciences*

As senior vice president at Randstad, Josh Vesely offers 17 years of experience in human capital. He is currently leading the Randstad Life Sciences team, enabling Device + Bio-Pharma organizations to access and bundle their HR technology innovations, staffing, and solutions portfolio in one integrated channel. Vesely is also committed to giving back to his community, particularly through mentorship opportunities. At Randstad US, he has mentored employees through the Women in Randstad Empowering Development (WIRED), and outside of the company, he has served as a mentor at the Chicago YMCA. Vesely also sits on the board of Imcon International as an independent director advising the firm on growth and human capital strategies.

**Tom Wilmering**

*Principal and Consultant  
Mold Metis*

Tom Wilmering has been involved with medical devices since the early 1980s, working across multiple domains, including medical informatics, non-invasive critical care measures, blood oxygenation and extracorporeal circuits, and a large variety of disposables. He has deep domain expertise in all aspects of plastic conversion, including hands-on tool and die trade skills. Wilmering has run software teams, both on the applications and embedded side, and has applied "agile" approaches to both kinds of software, as well as brought that thinking to mechanical systems and electrical hardware design. Recently, Wilmering led a team that created an IT services group for a new medical informatics business, which grew from \$0 to \$15 million/year in sales over four years. He currently leads Mold Metis, a consultancy that helps small to medium-sized medical device manufacturers realize their designs. Wilmering lives in Eldorado Springs, near Boulder, Colo., and enjoys grandkids nearby, as well as all that Colorado offers.

**Carlos Wong***Managing Director**Coyol Free Zone (Costa Rica)*

Carlos Wong has extensive experience working as General Director in several Free Trade Zones, including the Metropolitan Free Zone, Global Park, and Coyol Free Zone. In the public sector, he has had responsibilities in the Free Trade Zones Corporation and has participated in CINDE—the investment promotion agency of Costa Rica—where he worked in several positions—Investment Program Director and Director for Asia Pacific Region based in Hong Kong and Taiwan. Wong has also been a consultant for the World Bank and a Professor and Researcher at the Institute of Economic Sciences of the University of Costa Rica. He has an MBA in Management from the InterAmerican University of Costa Rica, as well as participated in postgraduate programs in International Marketing at Georgetown University. Wong graduated from the School of Economics at the University of Costa Rica. He has participated in the Boards of Directors of private sector organizations such as AZOFRAS, CPC, Cadexco, UCCAEP, and AZFA.

**Margie Zuk***Senior Principal Cybersecurity Engineer**MITRE*

Margie Zuk is a Senior Principal Cybersecurity Engineer at MITRE, with more than 35 years of cybersecurity experience. She is currently the Cyber Engagement Lead for Healthcare in the Cyber Solutions Technical Center, where she leads MITRE's support to the U.S. Food and Drug Administration (FDA) Center for Devices and Radiological Health (CDRH) on medical device cybersecurity preparedness and response. As the Industry Collaboration Department Head for many years, Zuk led MITRE's work in cross sponsor initiatives and cyber partnerships providing expertise in Threat Based Defense, Cyber Threat Intelligence, Security Automation, Software Assurance, Privacy, and Social and Behavioral Science. She led the evolution of the cyber standards work at MITRE, from the launch of Common Vulnerabilities and Exposures (CVE) to the recent structured threat work with Structured Threat Information eXpression (STIX) and Trusted Automated eXchange of Indicator Information (TAXII) for the Department of Homeland Security (DHS). Zuk developed trusted partnerships with senior leaders across government and industry to establish governance models and to evolve the cybersecurity standards strategy.



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[www.steri-tek.com](http://www.steri-tek.com)



#### Trademark Plastics

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Trademark Plastics Inc. (TPI) produces more than 300 different plastic, medical components for 8 of the top 30 Medical Device Manufacturers around the world. TPI has two class 8 cleanrooms and two controlled environment white rooms. TPI houses 52 machines, ranging from 7 to 500 ton electric machines. TPI's facility is a 100,000-sq.-ft. building.

[www.trademarkplastics.com](http://www.trademarkplastics.com)

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[www.natechplastics.com](http://www.natechplastics.com)



## Spectrum Plastics Group

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[www.spectrumplastics.com](http://www.spectrumplastics.com)



## TekniPlex Healthcare

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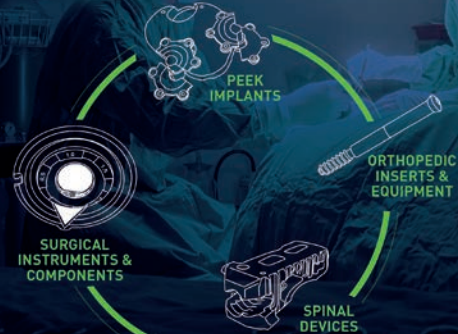
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*[www.arthurgrussell.com/MPO](http://www.arthurgrussell.com/MPO)*

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*<https://atltechnology.com>*

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*[www.ForumMolding.com](http://www.ForumMolding.com)*

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Charlotte, NC

[info@mmt-inc.com](mailto:info@mmt-inc.com)

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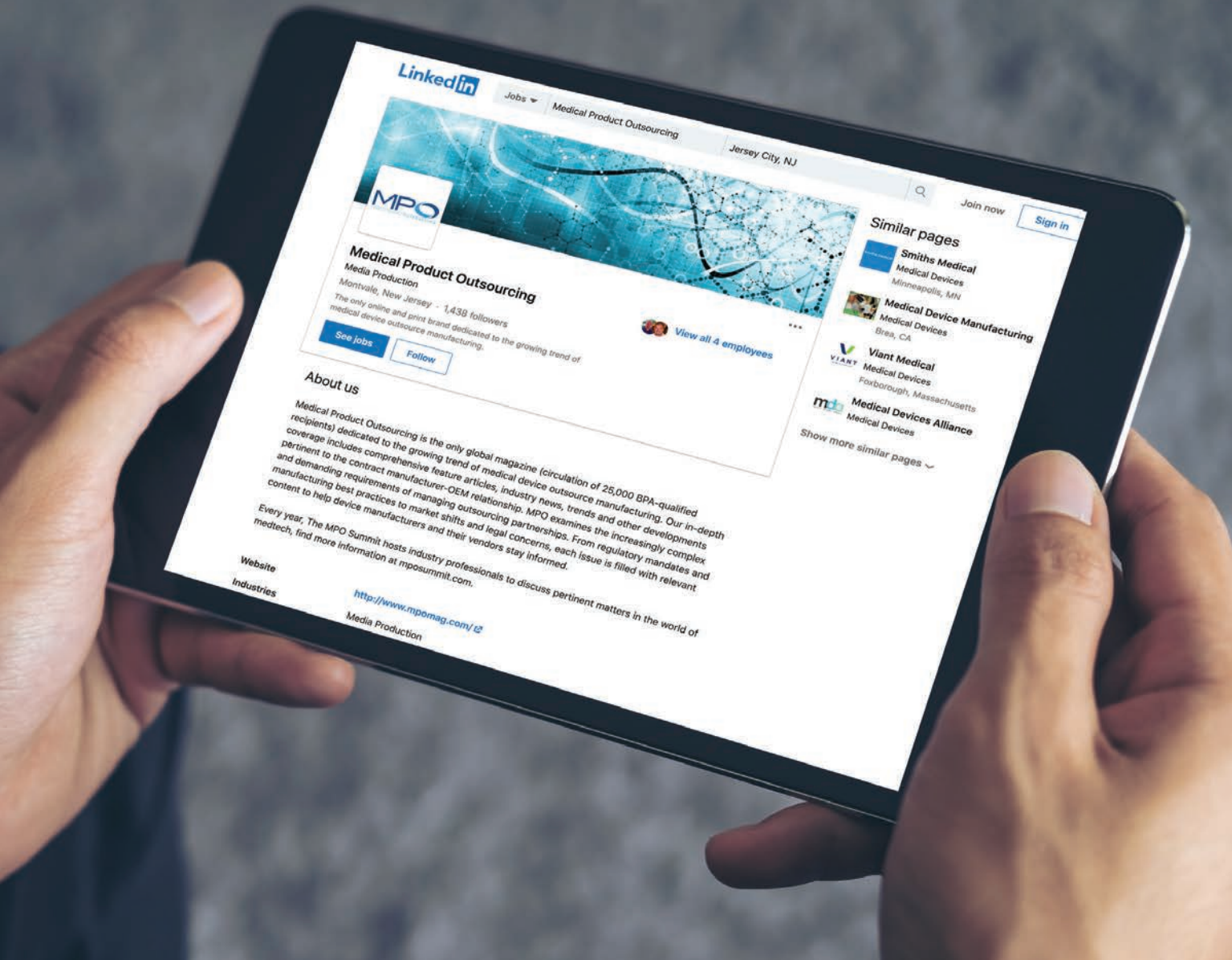
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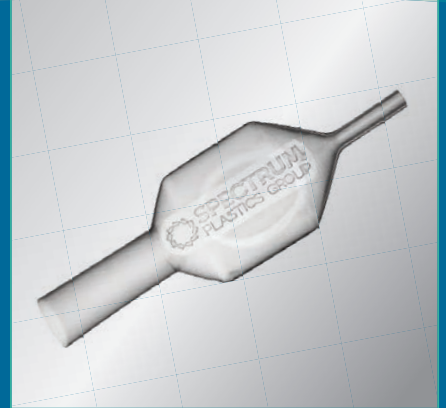


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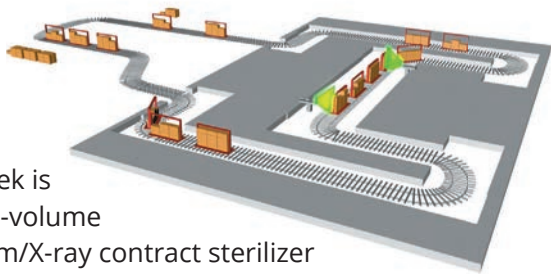
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SteriTek's flagship facility in Silicon Valley (Fremont, CA) boasts two state-of-the-art 10 MeV 20KW linear accelerators, using simultaneous beam processing that allows for high volume production, providing uniform dose to the product without having to rotate the customer's boxes. This DualBeam™

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